

Subscribe to NetX Investor Asset Movement Alerts

When you link a new account for Automated Clearing House (ACH) transfer, submit an ACH transfer, or request a check, you can subscribe to receive alerts for these requests.

You can configure these alerts to receive information via an email, text, or both. You can activate these alerts when submitting a funds transfer request or by navigating to **Alerts Setup** section under **Profile Settings**.

You can configure the following asset movement alerts:

- **ACH Initiation Warning:** Receive an alert when you submit an ACH transfer.
- **ACH Link Account Warning:** Receive an alert when you add a new account for funds transfer linked to an investment account.
- **Check Request Warning:** Receive an alert when you request a check from investment account.

How To Subscribe to Asset Movement Alerts

1. Once logged in to NetXInvestor, go to the **NetXInvestor home page**, click **Settings**.
2. In the **Alerts Setup** section, click **Edit** to add an email address or a mobile phone number.
3. For email delivery, enter the primary and secondary email addresses in the **Email Address** and **Re-Type Email Address** fields.
4. For text message delivery, select a service provider and enter the mobile phone number in the **Phone** number field.
5. Click **Save**.
6. In the **Subscriptions** column, click **Subscribe** for the required asset movement alert type.
7. Select the devices where you want to receive the alerts.
8. Click **Save**. The Settings page displays Yes in Subscribed column. The page also displays the devices selected for receiving the asset movement alerts.