

Nobody expects to get divorced. So, when it happens, it can leave you lost and overwhelmed by the uncertainty of what lies ahead. What will my future look like? Who can I trust? Where do I start?

Horizon can help.

Envisioning Your Future and How to Get There

From day one, our team members, including a Certified Divorce Financial Analyst® (CDFA®), will work with you to develop a clear, complete vision of your next phase. Only then will we create a coordinated, strategic roadmap for getting there.

Your roadmap will be comprehensive, featuring ongoing communication and partnership with your attorney.

Delivering Peace of Mind During and After the Process

Through every step of the divorce process—and beyond—we'll take a holistic approach. This includes developing an understanding of not only your financial situation, but also your family concerns and objectives, allowing us to address all facets of the divorce-related stress.

From income planning to insurance and liability management, estate planning, executive compensation management, retirement planning, and more, our services will unite key financial and legal areas into one, seamless strategy.

BY THE NUMBERS: The Divorcee Experience*

75% SAY A FINANCIAL COACH

WOULD HAVE BEEN
HELPFUL DURING/AFTER
THE DIVORCE.

THE DIVORCE

SAY A DIVORCE FINANCIAL SPECIALIST WOULD HAVE BEEN "VERY" HELPFUL IN UNDERSTANDING FINANCES BEFORE NEGOTIATIONS

46% UNCOVERED FINANCIAL "SURPRISES" DURING THE DIVORCE PROCESS

43% FELT SOMEWHAT OR GREATLY UNPREPARED FOR FINANCIAL NEGOTIATIONS

Providing Clarity with Integrated Wealth Management

Our CDFA® will develop your plan, to help you receive an equitable settlement, then we'll make ongoing adjustments to meet your short- and long-term goals. But that's not all.

We can also deliver integrated wealth management, minimizing your stress by combining financial planning with a full spectrum of independent legal, tax, estate, and family support. Rather than being burdened with finding, vetting, and coordinating these professionals, we'll do it for you, providing a unified approach to help realize your next phase.

With Horizon's integrated wealth management, you'll have a team—from family law attorney to estate attorney, CPA, financial advisor, and support professionals—ready to tackle any challenge divorce throws at you and your family.

Realize your vision

services to provide

Receive ongoing wealth management

stability and see you Settle and Implement through the next Long-Term Financial Plan phase Partner with Horizon CFP® and team members to address Help Attorney to Structure key post-divorce tasks Settlement and Evaluate Impact Roadmap to Work with the team to establish your Next Phase options and identify blind spots Build Team with Estate Attorney, CPA, **Engage Horizon** and Key Professionals **CDFA®** Coordinate and unify efforts Develop a vision of your next phase and gain an understanding of your financial and family situation **Engage Divorce** Attorney Organize and clarify situation Divorce with divorce attoney **Process Starts** Address short-term needs Begin to confront including schedule and budget **Engage Mental** new reality **Health Professional**

Are you ready to regain your stability and happiness? Contact Geoff Burroughs today at 410.659.8905 or gburroughs@harborllc.com to begin building your path to a better tomorrow.



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